

BUDAPEST TREATY ON THE INTERNATIONAL RECOGNITION OF
THE DEPOSIT OF MICROORGANISMS FOR THE PURPOSES OF PATENT PROCEDURE

INTERNATIONAL FORM

RECEIPT IN THE CASE OF AN ORIGINAL DEPOSIT ISSUED PURSUANT TO RULE 7.3
AND VIABILITY STATEMENT ISSUED PURSUANT TO RULE 10.2

To: (Name and Address of Depositor or Attorney)

UroGenesys, Inc.
Attn: Aya Jakobovits
1701 Colorado Avenue
Santo Monica, CA 90404

Deposited on Behalf of: UroGenesys, Inc.

Identification Reference by Depositor:

Escherichia coli DH10B carrying recombinant plasmid: 158P1H4A
(Ref: Docket or Case No.: 129.37US01).
Escherichia coli DH5A carrying recombinant plasmid: 125P5C8PRO
(Ref: Docket or Case No.: 129.35US01).
Escherichia coli XL0LR carrying recombinant plasmid: 121P2A3-5
(Ref: Docket or Case No.: 129.36US01).
Escherichia coli DH10B carrying recombinant plasmid: 121P1F1A
(Ref: Docket or Case No.: 129.34US01).

Patent Deposit Designation

PTA-3136

PTA-3137

PTA-3138

PTA-3139

The deposits were accompanied by: a scientific description, a proposed taxonomic description indicated above. The deposits were received March 1, 2001 by this International Depository Authority and have been accepted.

AT YOUR REQUEST: X We will inform you of requests for the strains for 30 years.

The strains will be made available if a patent office signatory to the Budapest Treaty certifies one's right to receive, or if a U.S. Patent is issued citing the strains, and ATCC is instructed by the United States Patent & Trademark Office or the depositor to release said strains.

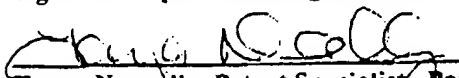
If the cultures should die or be destroyed during the effective term of the deposit, it shall be your responsibility to replace them with living cultures of the same.

The strains will be maintained for a period of at least 30 years from date of deposit, or five years after the most recent request for a sample, whichever is longer. The United States and many other countries are signatory to the Budapest Treaty.

The viability of the cultures cited above was tested March 8, 2001. On that date, the cultures were viable.

International Depository Authority: American Type Culture Collection, Manassas, VA 20110-2209 USA.

Signature of person having authority to represent ATCC:


Tanya Nunnally, Patent Specialist, Patent Depository

Date: March 20, 2001

cc: Karen S. Canady

AMERICAN TYPE CULTURE COLLECTION
10801 University Blvd.
Manassas, VA 20110-2209
Telephone: 703-365-2700
Fax: 703-365-2745

FACSIMILE

Date: March 14, 2001

To: Aya Jakobovits
Fax Number: 310 820-8489

From: ATCC Patent Depository Number of pages: 1 (Including this page)

REFERENCE: Patent Deposit

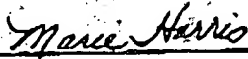
Escherichia coli DH10B carrying recombinant plasmid: 158P1H4A assigned PTA-3136
(Ref: Docket or Case No.: 129.37US01),
Escherichia coli DH5A carrying recombinant plasmid: 125P5C8PRO assigned PTA-3137
(Ref: Docket or Case No.: 129.35US01),
Escherichia coli XL0LR carrying recombinant plasmid: 121P2A3-5 assigned PTA-3138
(Ref: Docket or Case No.: 129.36US01),
Escherichia coli DH10B carrying recombinant plasmid: 121P1F1A assigned PTA-3139
(Ref: Docket or Case No.: 129.34US01).

Date of Deposit: March 1, 2001. Paperwork will be forwarded to you in a few days. An invoice will be sent under separate cover referencing check # 002600:

| | |
|----------------------------|-------------|
| Standard storage/informing | \$ 4,600.00 |
| Viability Test | 880.00 |

Total amount to PTA-3136 to PTA-3139 \$ 5,480.00

| | |
|----------------|------------|
| Check # 002600 | - 5,200.00 |
| Balance | \$ 280.00 |


Marie Harris, Patent Specialist
ATCC Patent Depository

* Please note: Patent deposit fees have increased effective January 1, 2001. Deposit forms were revised February 2000. Current deposit forms and fees can be obtained from our web site: www.atcc.org.

The information contained in this facsimile is intended only for the use of the individual or entity named above. If the reader of this message is not the intended recipient, you are notified that any dissemination or distribution, except to the intended recipient of this communication, is prohibited. If you have received this communication in error, please call us immediately at the telephone number listed above.

TOTAL P. 01

EXHIBIT B